

Information to help you choose MyCPD Modules relevant to your Designation / Category of CPD membership

It is the responsibility of each individual to ensure that the modules they choose are relevant to their designation or category of CPD membership.

Outlined on Page 2 is a table showing whether each module qualifies for formal hours under the following CPD Schemes:

- > Qualified Financial Adviser (QFA)
- > Certified Banker (CeB)
- > Certified Insurance Practitioner (CIP)
- > Licentiate of the Association of Compliance Officers in Ireland (LCOI)
- > CPD Membership (including Registered Stockbroker)

To comply with the Financial Regulator's minimum competency requirements on CPD:

CPD Members should choose a mix of modules broadly appropriate to their role.

To help them choose such a mix, the table also lists the categories of retail financial products to which each module is relevant.

Explanation of Table

***QFA & Bridge = Qualifies for CPD hours only if the QFA also holds the Bridge Examination in General Insurance Policies.**

****Categories of retail financial products:**

- (1) Life Assurance Protection Policies
- (2) General Insurance Policies
- (3) Shares and Bonds and other Investment Instruments
- (4) Savings, Investments and Pension Products
- (5) Housing Loans and Associated Insurances
- (6) Consumer Credit and Associated Insurances

Further definitions and explanations can be found in the Minimum Competency Requirements issued by the Financial Regulator www.financialregulator.ie

Applicability of Modules to CPD Schemes

		QFA	CEB	CIP	LCOI	CPD Member (including Registered Stockbroker)	
						Relevant to Products in Categories**	
1.	3 rd Anti Money Laundering	Yes	Yes	Yes	Yes	Yes	1,2,3,4,5,6
2.	Collective Investment Schemes	Yes	Yes	No	Yes	Yes	3 & 4
3.	Conduct of Business Rules	Yes	Yes	Yes	Yes	Yes	1,2,3,4,5,6
4.	Consumer Credit	Yes	Yes	No	Yes	Yes	6
5.	Credit Lending	Yes	Yes	No	Yes	Yes	5 & 6
6.	Ethics in Financial Services	Yes	Yes	Yes	Yes	Yes	1,2,3,4,5,6
7.	Financial Mathematics	Yes	Yes	Yes	Yes	Yes	1,2,3,4,5,6
8.	Financial Service Ombudsman	Yes	Yes	Yes	Yes	Yes	1,2,3,4,5,6
9.	General Insurance Products & Services	QFA & Bridge*	Yes	Yes	Yes	Yes	2
10.	Household Insurance	Yes	Yes	Yes	Yes	Yes	2 & 5
11.	Housing Loans	Yes	Yes	No	Yes	Yes	5
12.	Intro to MIFID	Yes	Yes	No	Yes	Yes	3 & 4
13.	Life Assurance	Yes	Yes	No	Yes	Yes	1
14.	Liability Insurance	QFA & Bridge*	Yes	Yes	Yes	Yes	2
15.	Motor Insurance	QFA & Bridge*	Yes	Yes	Yes	Yes	2
16.	Regulation of Financial Service Providers	Yes	Yes	Yes	Yes	Yes	1,2,3,4,5,6
17.	Risk & General Insurance Market	QFA & Bridge*	Yes	Yes	Yes	Yes	2
18.	Securities & Markets	Yes	Yes	No	Yes	Yes	3 & 4
19.	Small Self Administered Pension Schemes (SSAP's)	Yes	Yes	No	Yes	Yes	4
20.	Succession Act & Estate Planning	Yes	Yes	No	Yes	Yes	1, 3, 4

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